



UBS AG
P.O.Box, CH-8098 Zurich
Tel.

Securities Services Corporate Events
Special Transactions & Default

BY REGISTERED MAIL
U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green

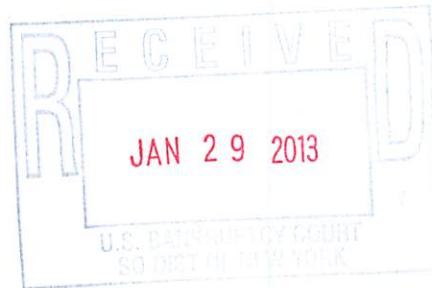
New York, N.Y. 10004

Jean-Claude Besson
OQ9C / O5GC - JWJ
Badenerstrasse 574 C / FNNC-288
Tel. +41 44 235 60 42
Fax +41 44 235 47 21
jean-claude.besson@ubs.com

www.ubs.com

Message

January 21, 2013



subject **Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**

On behalf of

Attention: Clerk of the Court

you are receiving

Evidence of Transfer of Claim between Credit Suisse AG and UBS AG, Zurich dated 16.1.2013

for your information
 for your records
 as agreed
 please complete

returned with thanks
 please comment
 please sign
 please forward to

please return
 please confirm receipt
 please process

Remarks

TOCE051 CHF 50'000.00 2750611 XS0326427480

Transferor: Credit Suisse AG

Claim Number 59233

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Note: Reversal to duplicated transfers under docket 19722 8.9.2011 and docket 30180 21.8.2012.

Yours sincerely,

UBS AG

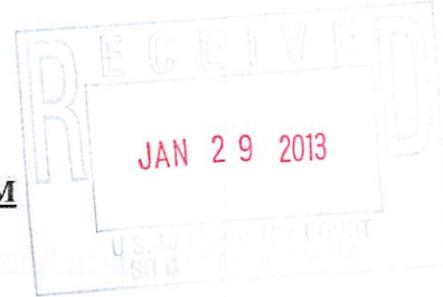
Besson

Jean-Claude Besson
Associate Director

H. Koller

Hugo Koller
Director





EVIDENCE OF TRANSFER OF CLAIM

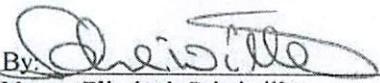
TO: THE DEBTOR AND THE BANKRUPTCY COURT

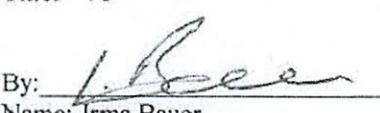
For value received, the adequacy and sufficiency of which are hereby acknowledged, **Credit Suisse AG** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 59233) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against **Lehman Brothers Holdings, Inc.** (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON January 16, 2013.

Credit Suisse AG

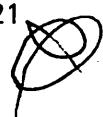
By: 
Name: Elisabeth Scheiwiller
Title: VP

By: 
Name: Irma Bauer
Title: VP

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
XS0326427480	59233	October 30, 2009	Lehman Brothers Securities NV	CHF 50'000.00





BY REGISTERED MAIL
Epiq Bankruptcy Solutions, LLC
757 Third Avenue, 3rd Floor

New York, NY 10017

UBS AG
P.O.Box, CH-8098 Zurich
Tel.

Securities Services Corporate Events
Special Transactions & Default

Jean-Claude Besson
OQ9C / O5GC - JW
Badenerstrasse 574 C / FNNC-288
Tel. +41 44 235 60 42
Fax +41 44 235 47 21
jean-claude.besson@ubs.com

www.ubs.com

Message

January 21, 2013

subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555

On behalf of

you are receiving Evidence of Transfer of Claim between Credit Suisse AG and UBS AG, Zurich dated 16.1.2013

for your information
 for your records
 as agreed
 please complete

returned with thanks
 please comment
 please sign
 please forward to

please return
 please confirm receipt
 please process

Remarks

TOCE051 CHF 50'000.00 2750611 XS0326427480

Transferor: Credit Suisse AG

Claim Number 59233

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Note: Reversal to duplicated transfers under docket 19722 8.9.2011 and docket 30180 21.8.2012.

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director

Hugo Koller
Director



